

NOTICE OF THE ISSUED AMOUNT

relating to the public offer of

STANDARD LONG DIGITAL CERTIFICATES on Basket of Shares due 28.04.2028

ISIN Code XS2783654259

(the "Certificates")

issued by Intesa Sanpaolo S.p.A. (the "Issuer")

under the "Warrants and Certificates Programme IMI Corporate & Investment Banking" dated 30 May 2023, as updated from time to time by the relevant supplements, approved by the *Commission de Surveillance du Secteur Financier* (CSSF) in its capacity as competent authority of the Grand Duchy of Luxembourg

(hereafter the "Base Prospectus")

The Issuer hereby gives notice that the number of Certificates issued is the following:

ISIN Code	N° of issued certificates
XS2783654259	142,000

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the relevant Final Terms dated 22 March 2024.

24 April 2024

Intesa Sanpaolo S.p.A.

A handwritten signature in black ink, appearing to be a stylized 'A' or similar character.