

NOTICE OF THE ISSUED AMOUNT

relating to the public offer of

STANDARD LONG DIGITAL CERTIFICATES on Basket of Shares due 28.04.2028

ISIN Code XS2783654259

(the "Certificates")

issued by Intesa Sanpaolo S.p.A. (the "Issuer")

under the "Warrants and Certificates Programme IMI Corporate & Investment Banking" dated 30 May 2023, as updated from time to time by the relevant supplements, approved by the *Commission de Surveillance du Secteur Financier* (CSSF) in its capacity as competent authority of the Grand Duchy of Luxembourg

(hereafter the "Base Prospectus")

The Issuer hereby gives notice that the number of Certificates issued is the following:

ISIN Code	N° of issued certificates
XS2783654259	142,000

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the relevant Final Terms dated 22 March 2024.

24 April 2024

Intesa Sanpaolo S.p.A.



Intesa Sanpaolo S.p.A. Registered Office: Piazza S. Carlo, 156 10121 Torino Italy Secondary Registered Office: Via Monte di Pietà, 8 20121 Milano Italy Share Capital Euro 10,368,870,930.08 Torino Company Register and Fiscal Code No. 00799960158 "Intesa Sanpaolo" VAT Group representative Vat Code No. 11991500015 (IT11991500015) Included in the National Register of Banks No. 5361 ABI Code 3069.2 Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund and Parent Company of the banking group "Intesa Sanpaolo" included in the National Register of Banking Groups